

ESG Research - Engagements (4Q 2020)

Through active ownership and open access, we are continuously evolving our investment thesis in real time

Company	Sector	Issues Discussed
Alnylam Pharmaceuticals	Health Care	Diversity & inclusion, drug pricing, value-based care
BridgeBio	Health Care	Drug pricing
Deere & Company	Industrials	Diversity & inclusion
Deutsche Post	Industrials	Climate risk, Carbon emissions
Kohl's Corp.	Consumer Discretionary	Labor rights, Human capital management, Covid-19
Medical Properties Trust	Real Estate	Climate risk, Green leasing opportunities
Microsoft Corp.	Information Technology	Corporate compliance, Diversity & inclusion
Micron Technology	Information Technology	Carbon emissions, Water management, Circular economy